

# Challenges for Wind power integration in Europe: power vs gas grids

Giles Dickson, CEO, WindEurope



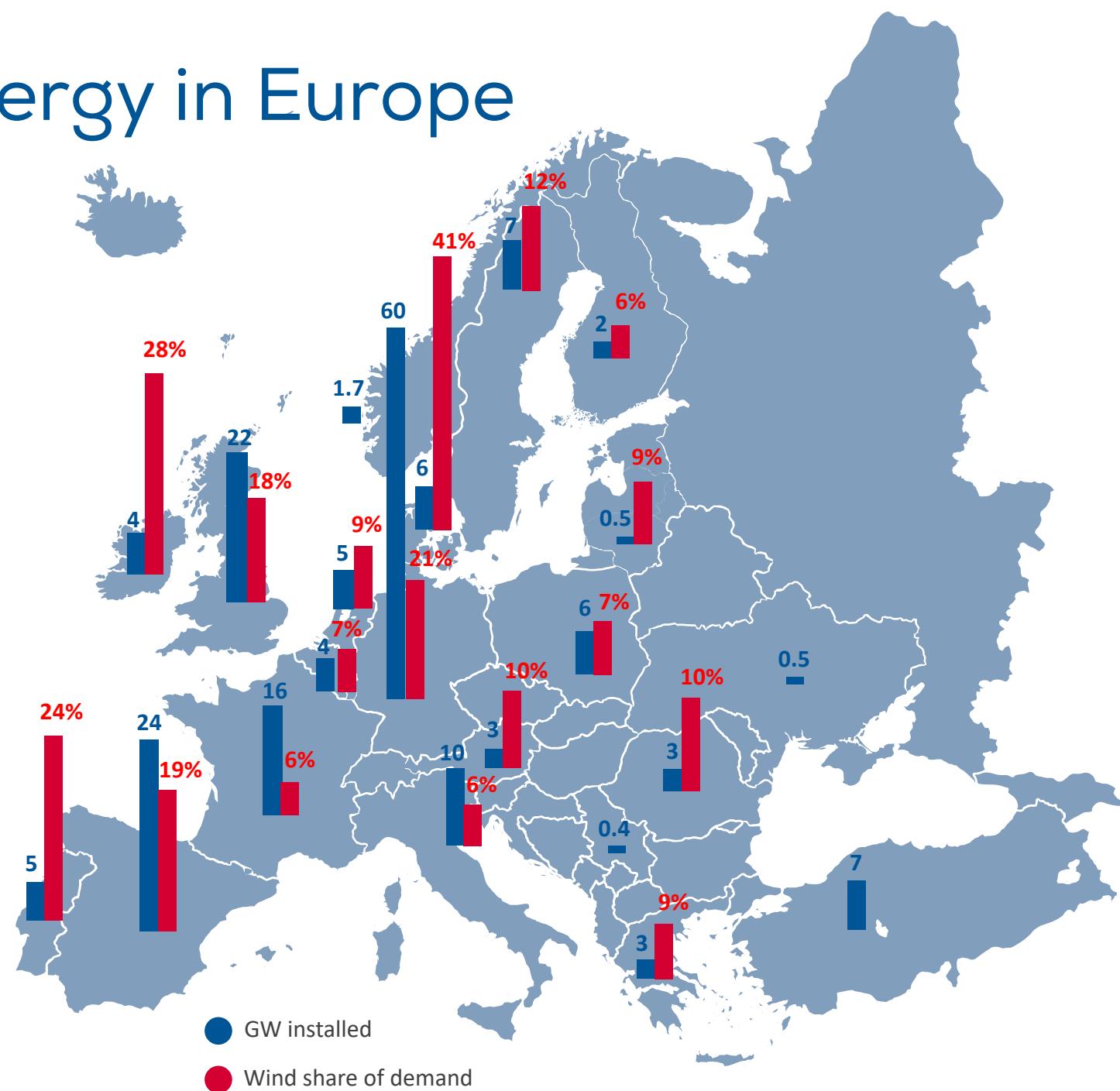
[windeurope.org](http://windeurope.org)

October 2019

# Wind energy in Europe

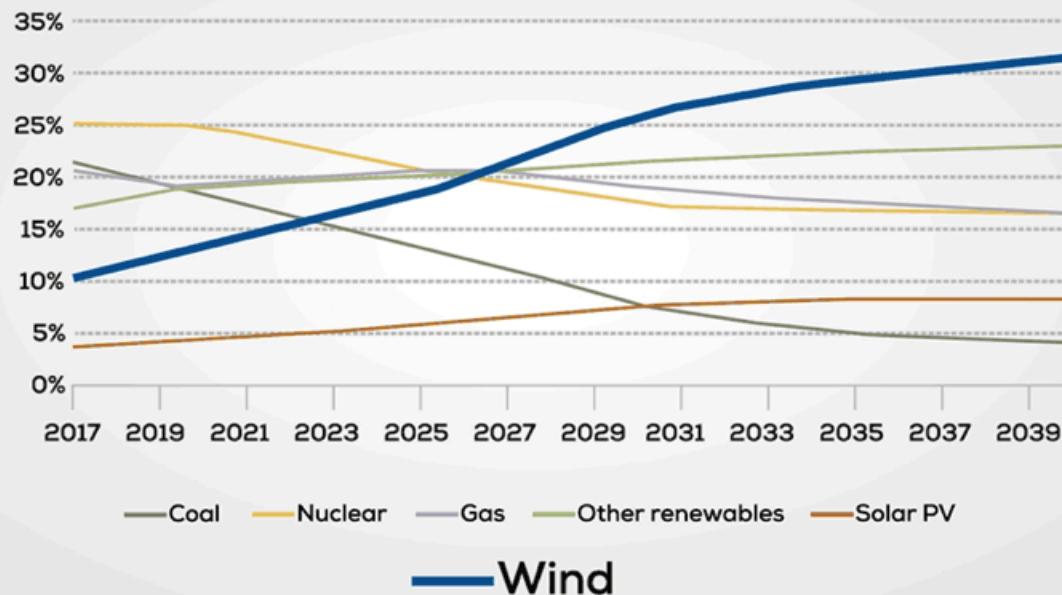
194 GW

14%  
of 2018 EU  
power demand



# Wind the no. 1 power source in the EU by 2027

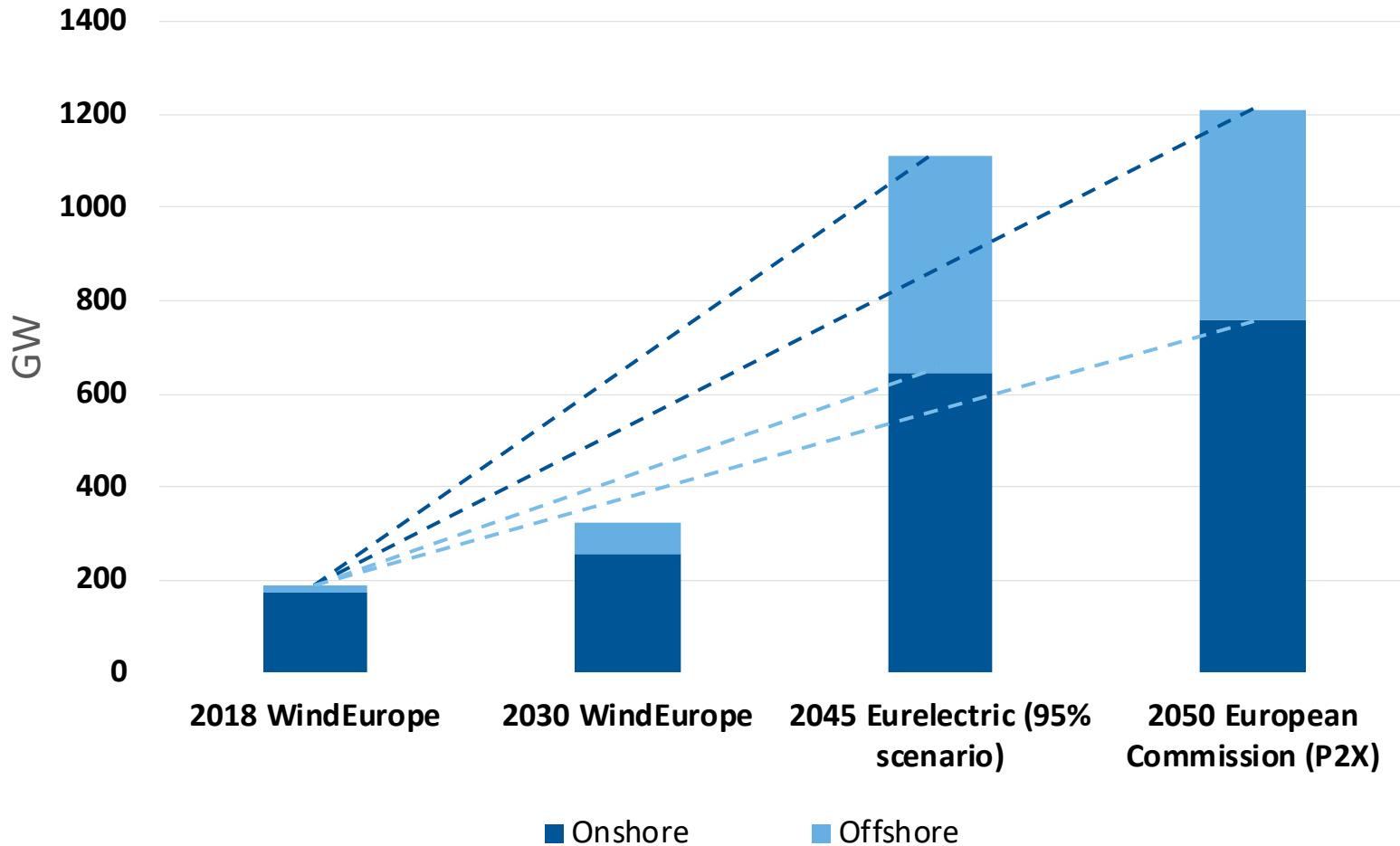
Share of electricity generation  
by source in the EU, 2017-2040



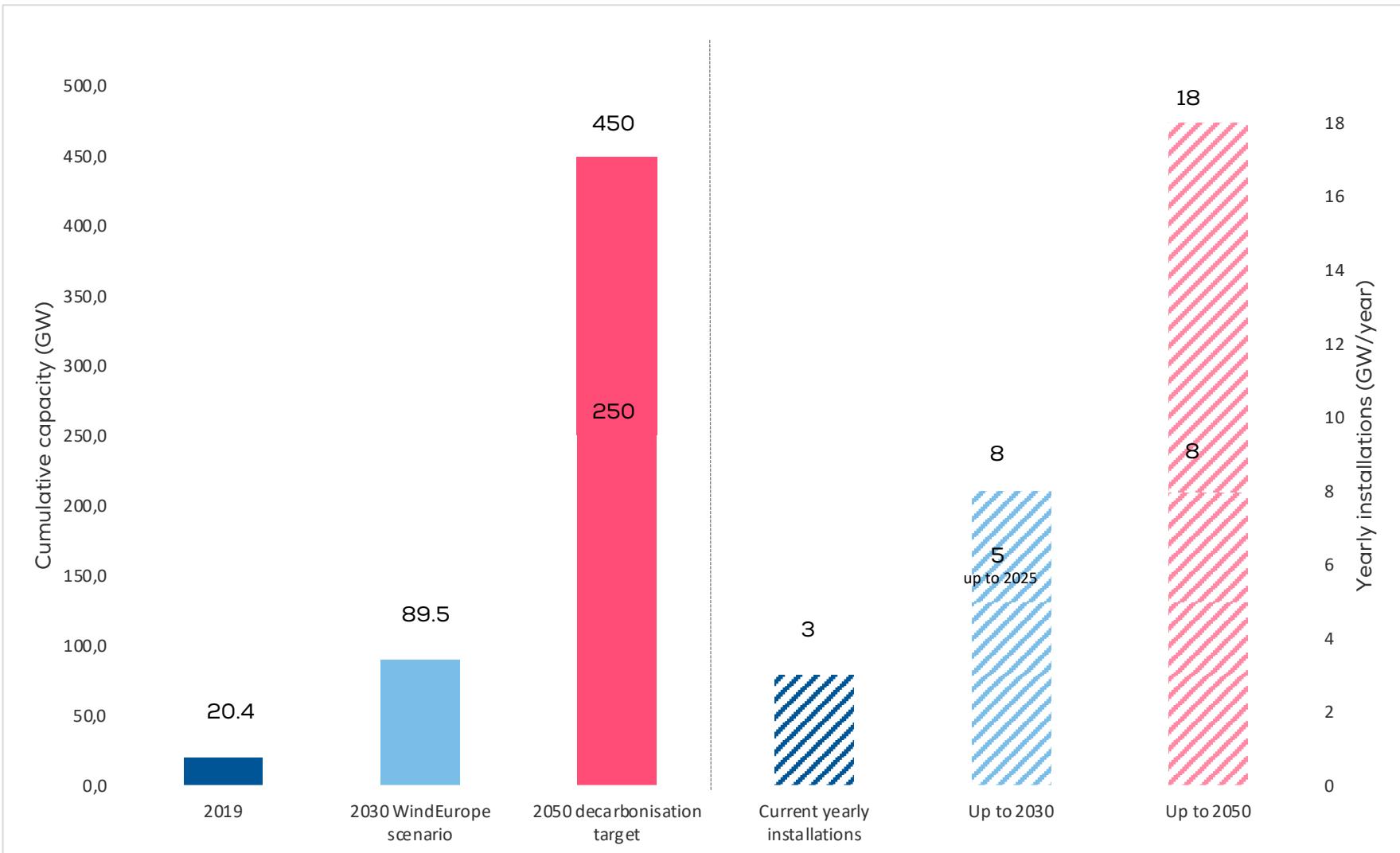
according to IEA

# Wind capacity 2018 to 2050

50 GW pa between 2030 and 2050



# Expansion of offshore wind to 2050



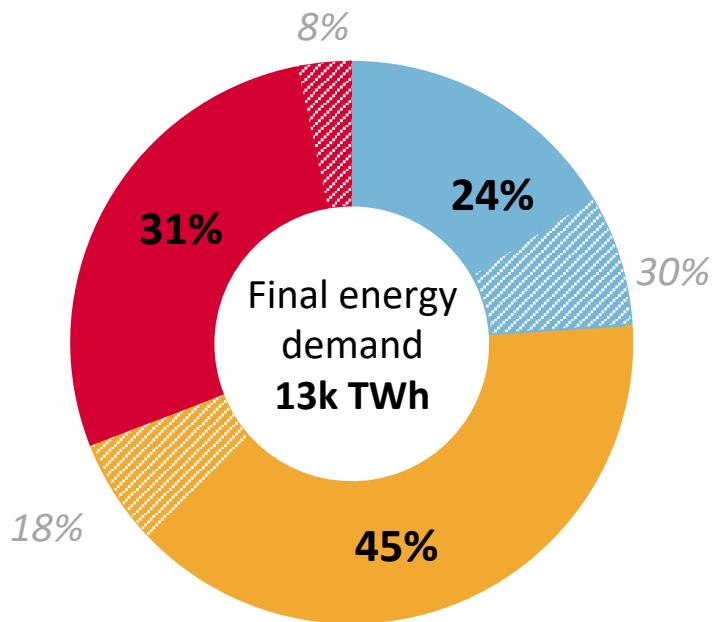
■ Cumulative capacity (GW)

▨ New yearly installations (GW/year)

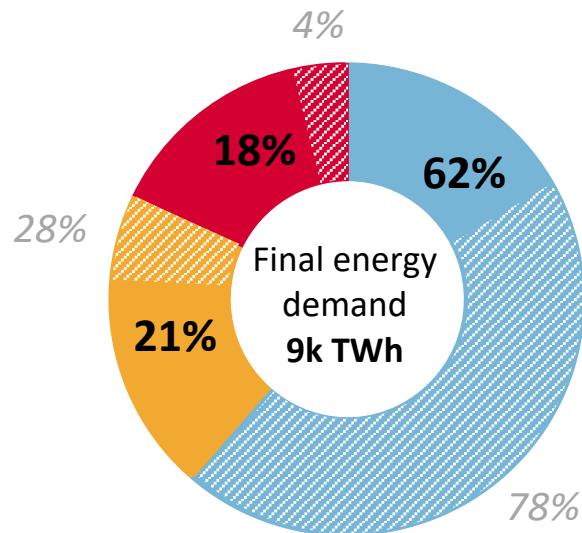
Source: WindEurope

# Accelerate RES-based electrification

2018



2050



■ Power ■ Heat ■ Transport

▨ Share of renewables in the sector

# Direct electrification



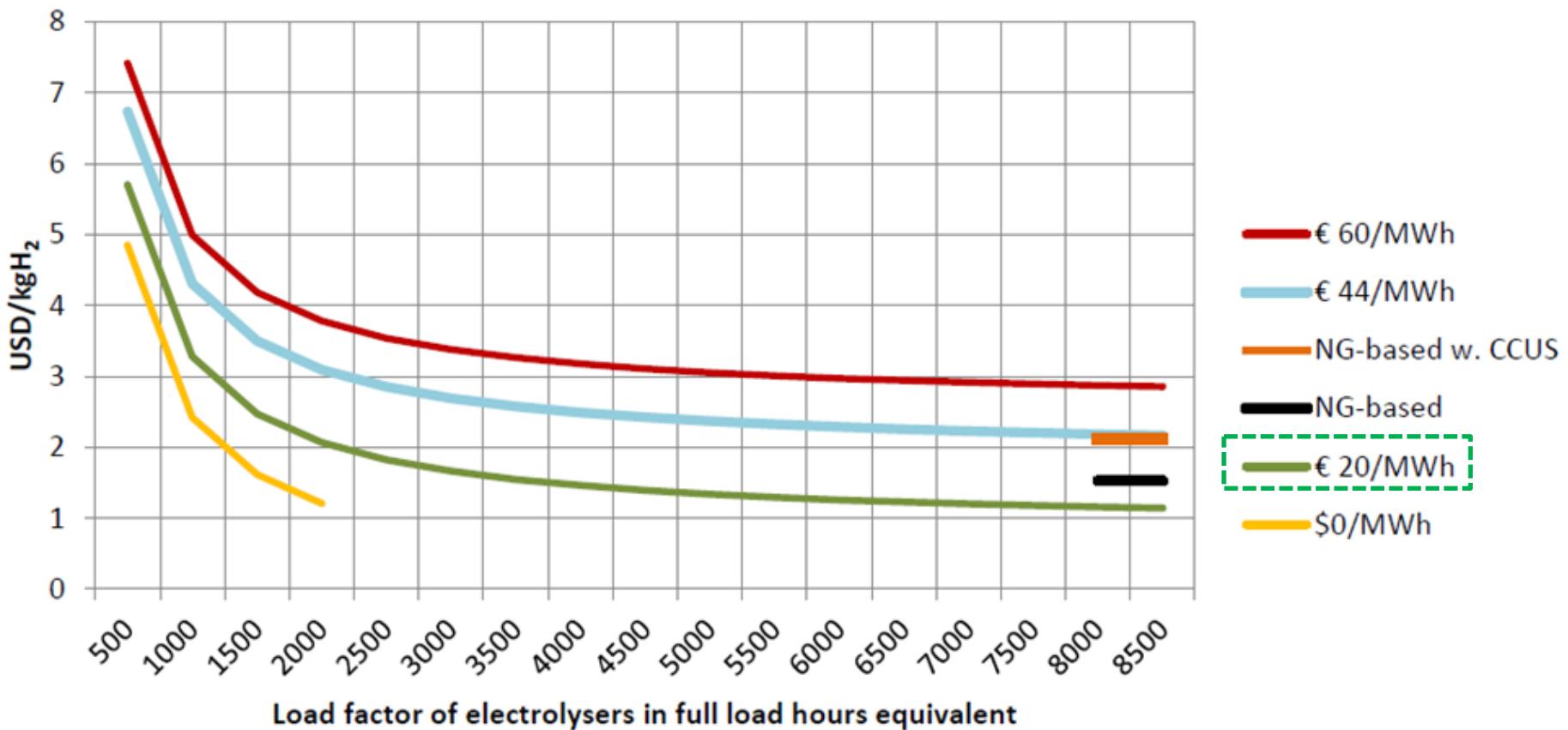
# Indirect electrification: heavy industry



# Indirect electrification: transport



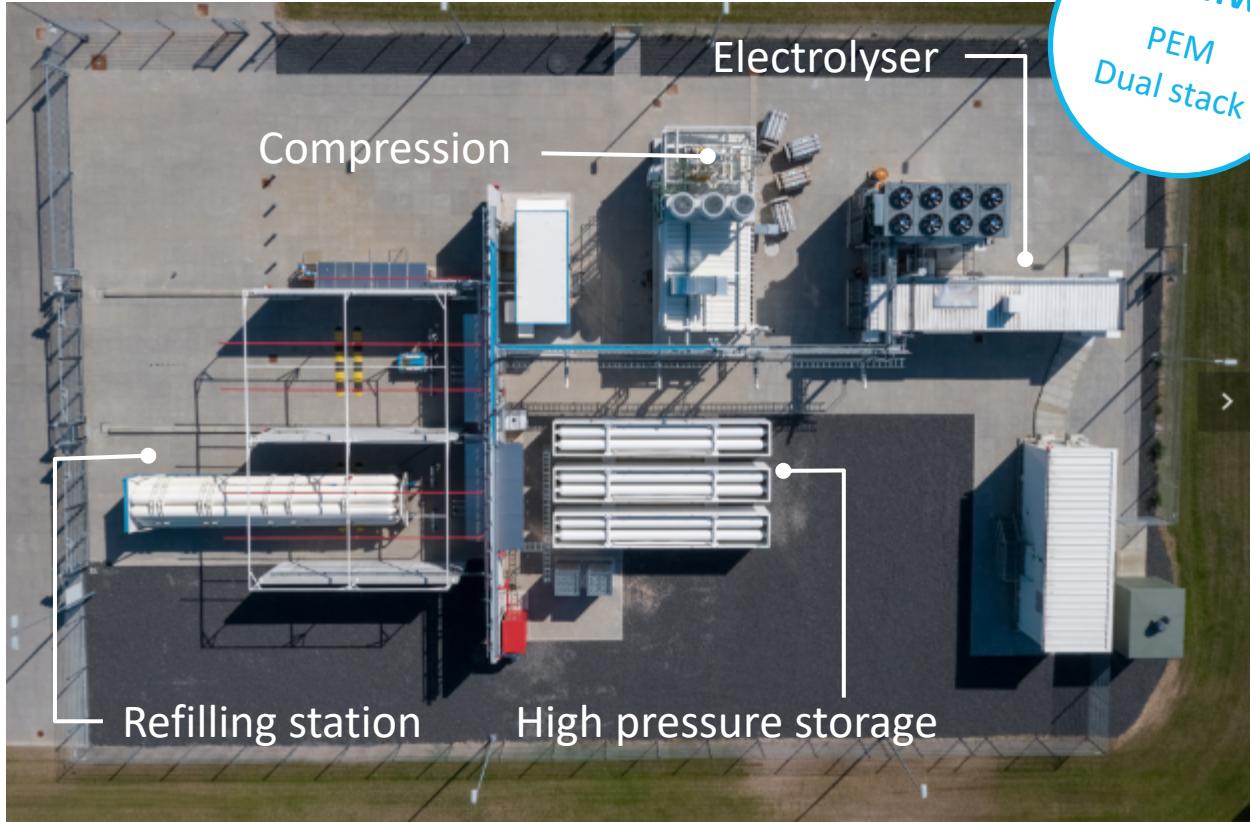
# There is a business case for green hydrogen...



# Hydrogen from 100% renewable electricity

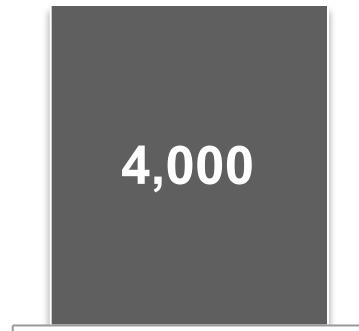


# Clean H<sub>2</sub> to refueling stations and H<sub>2</sub> pipeline: HyBalance, Hobro (Denmark)



# Clean H<sub>2</sub> to rail transport: Coradia iLint

CO<sub>2</sub> emission per vehicle km (in gramme)



Diesel Lint



-40%

→



H<sub>2</sub> from natural  
gas reforming



H<sub>2</sub> from electrolysis  
with "green  
electricity"



# Clean H<sub>2</sub> to multiple applications (mobility, industry, gas grid): Energie Park Mainz

## Demonstration

- Containerized version for demonstration projects (30-foot container size)
- Nominal load 100 kW<sub>el</sub>
- Over-load capacity 300 kW<sub>el</sub>
- Example: RWE Niederaußem
- **Commissioned in 2012**



## Commercial reference

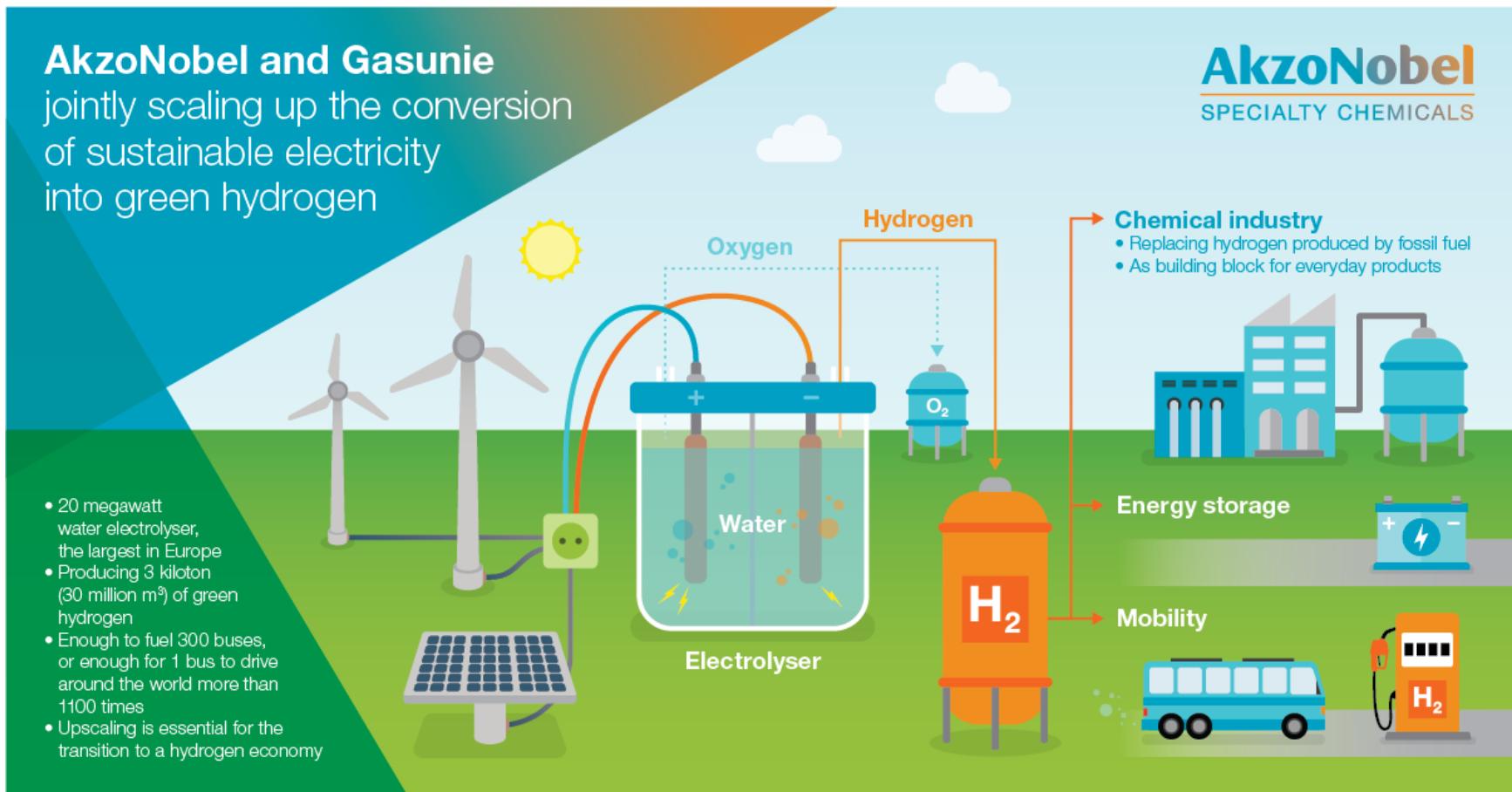
- Location: Mainz-Hechtsheim
- Partner: Stadtwerke Mainz, Linde, Siemens, Hochschule RheinMain
- 6 MW<sub>peak</sub> electrolysis (3x SILYZER 200, each 1.25 MW and 2 MW<sub>peak</sub>)
- **Direct connection to wind farm (8 MW)**
- 1000 kg hydrogen storage (33 MWh)
- Total budget: 17 Mio. EUR
- Funding: ~50 % (BMWi)
- **Commissioned in 2015**



Ein Forschungsprojekt von



# Clean H<sub>2</sub> to industry: Nouryon plant in Delfzijl (The Netherlands)

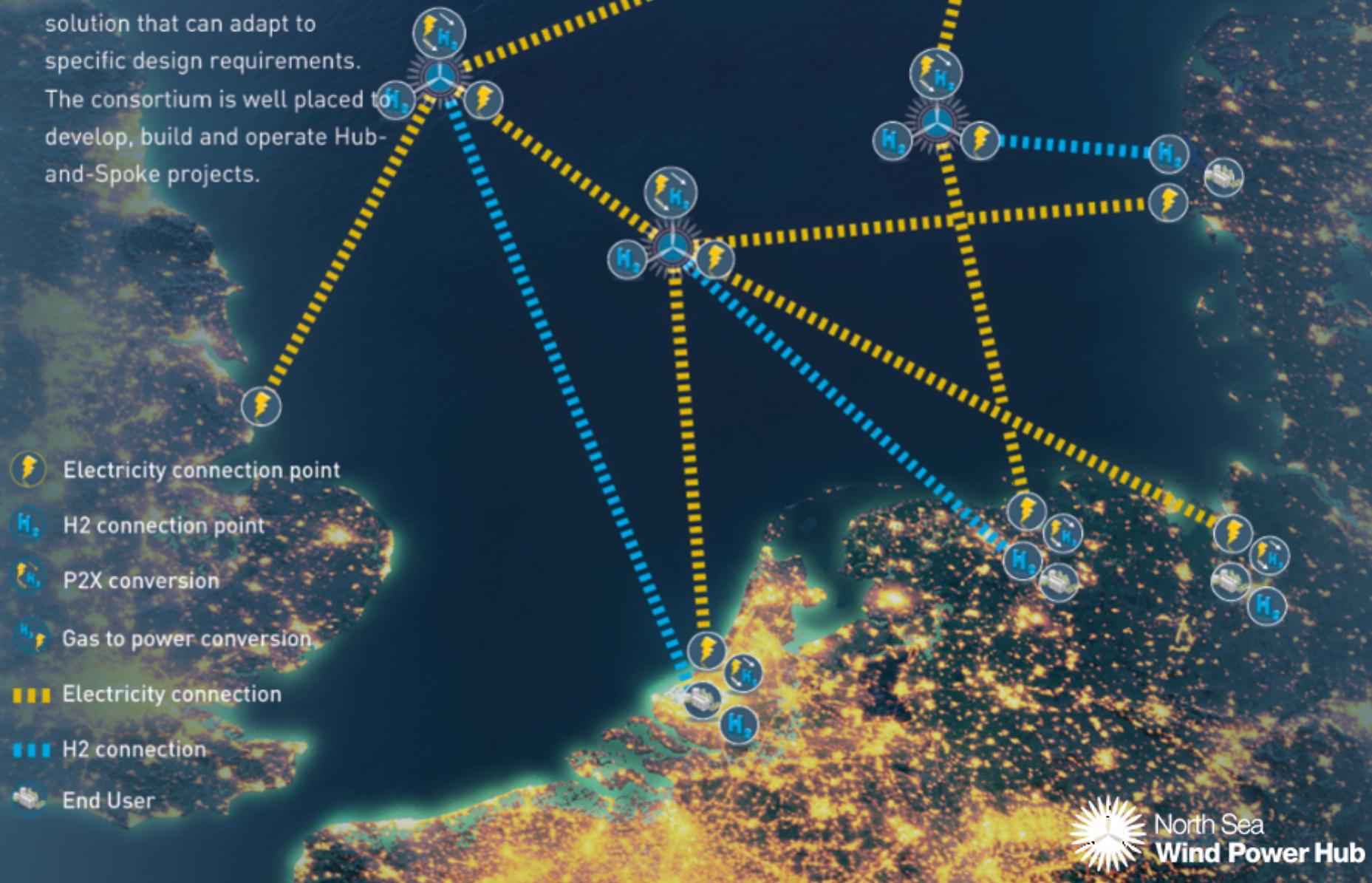


# North Sea Wind Power Hub project



The modular Hub-and-Spoke concept is a technically feasible solution that can adapt to specific design requirements.

The consortium is well placed to develop, build and operate Hub-and-Spoke projects.



North Sea  
Wind Power Hub

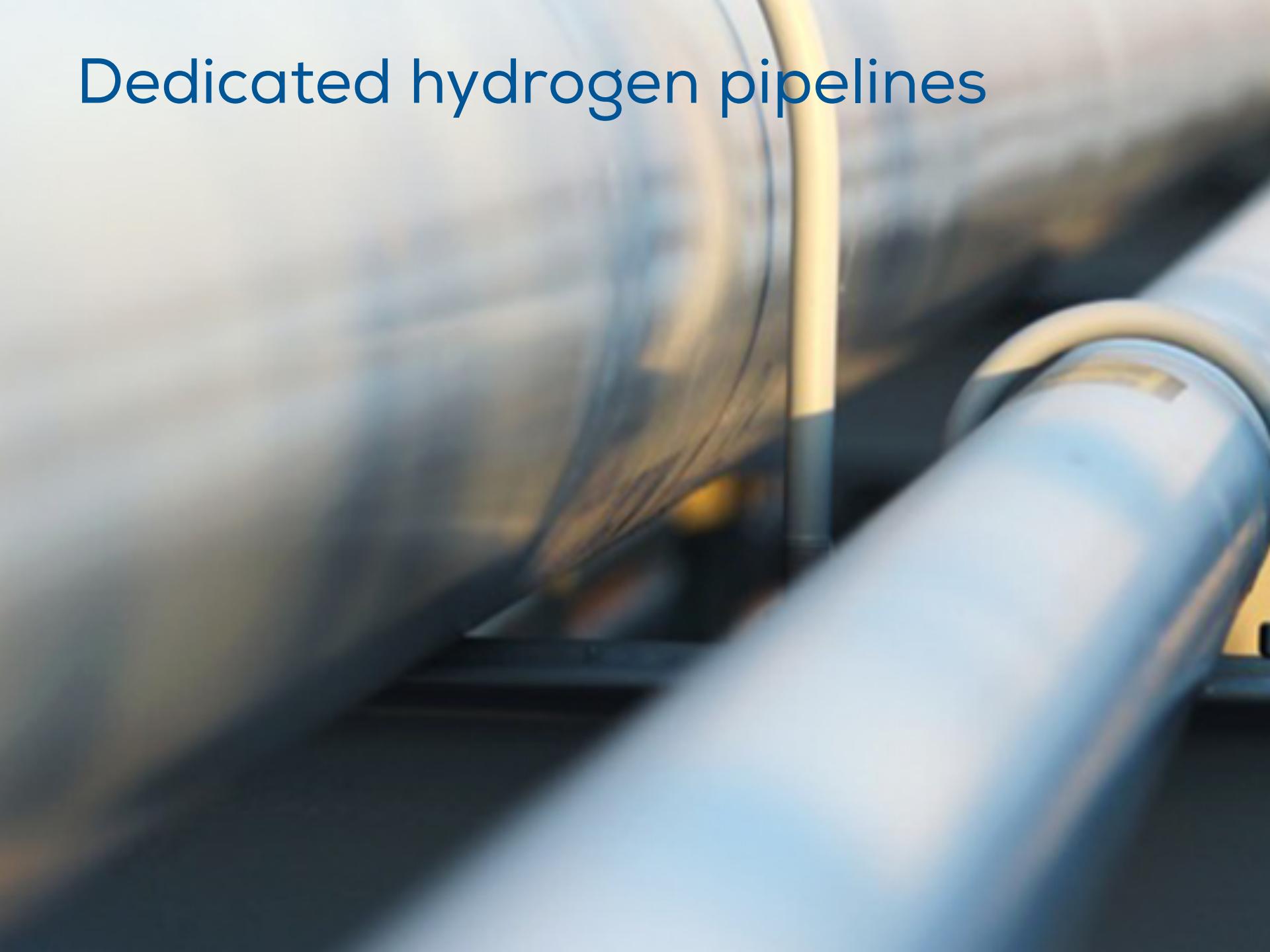
# On-site production



# Using natural gas infrastructure



# Dedicated hydrogen pipelines



# Liquefied Hydrogen vessels





# THANK YOU

**Wind**•  
EUROPE

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